# LRS Nordic User Group

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09:00 - 09:05	Introductions	
09:05 - 10:05	<ul> <li>Industry trends and LRS Product Update</li> <li>VPSX/OutputManager Cloud</li> <li>VPSX updates</li> <li>MFPsecure/Print and Scan</li> </ul>	Guy Tucker & Mark Ladd
10:05 - 10:35	<ul> <li>Future Product Roadmap</li> <li>Innovate Audit Cloud</li> <li>Direct Print Cloud</li> <li>Other possibilities</li> </ul>	Guy Tucker & Mark Ladd
10:35 - 10:50	Coffee Break	
10:50 - 11:20	SAP Strategies & Documents, including Rise for SAP, BTP Connector, SAP Public Cloud and SAP Store	Chris Taylor
11:20 - 11:50	Customer Stories	Guy Tucker
11:50 - 12:20	Scan strategies	
12:30 - 13:30	Lunch	



# Introductions



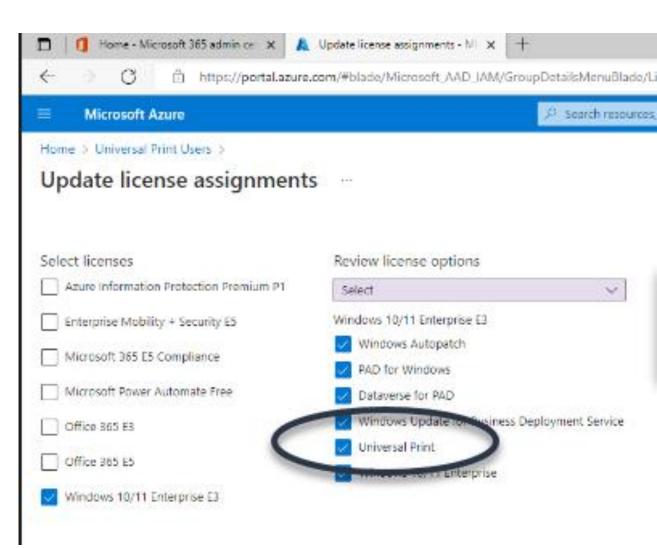
# **Industry Trends and LRS Product Update**

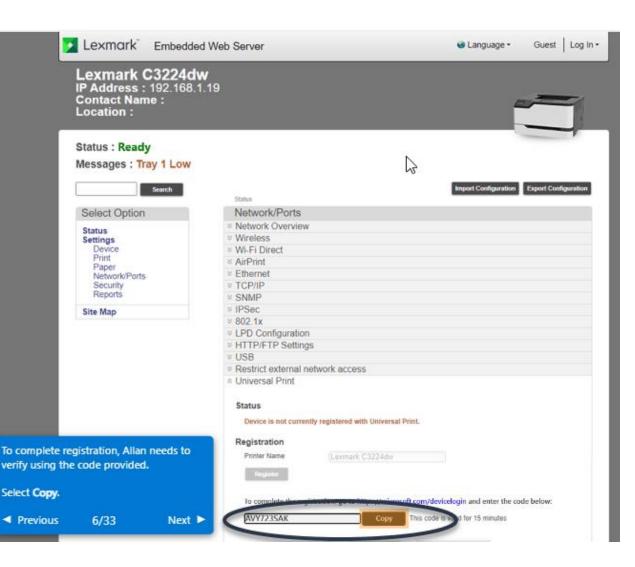
# What we are seeing in the industry?

- Office 365 enterprise licenses include Microsoft UP. What does that mean to an LRS user?
  - This appears to be a free addition for print. The prices have dropped since introduction
  - What are you seeing in your organizations?
- LRS perspective
  - What is a Microsoft UP certified printer?
  - What is a Microsoft UP print connector?
  - How does this fit with LRS printing?

# Microsoft UP vs VPSX

- All users that print via UP must have an Azure ID and be licensed for it. This can be done via individual, but the better practice is to use Security groups.
- VPSX uses whatever security that you have.
- AD/Entra/LDAP/OIDC





# Microsoft UP vs VPSX

- Printers must be registered to UP. This appears to be done one at a time from the device or EWS
- VPSX handles deployment.
- Printers must then be assigned to users / groups in UP

# **Microsoft UP vs. VPSX**

- Printers / connectors always pull from UP
- VPSX can push to devices securely or jobs can be pulled via MFPsecure Internet Print facilities
- Microsoft UP prints jobs from macOS via an app, Mobile via OneDrive, Windows 11, and from Office 365
- VPSX prints from all these places as well as applications, other operating system platforms, and really anywhere.
- Drivers?

# Microsoft 365

- Are you seeing questions around UP in your organization?
- Is Office 365 part of your daily work?



- How are you using AI?
- Do you see it in effecting the print arena?
- A few comments on LRS and AI



# AI: Typical LRS use cases

- Predictive maintenance for hardware (MPS vendors)
- Rules-based routing of documents (automation)
- Analysis of audit data and trends Mission Control and Azure Data Analytics
- Data Loss Detection / Prevention identification and reporting of sensitive document content (print and scan)
  - LRS can provide function to capture & view print and scan to PageCenterX and/or send text-readable PDF to customer's AI system



# Security

- Continued focus on zero trust, with increased use of 'internet only' and affiliate printing options by LRS customers
- Increase in penetration testing, compliance questionnaires (NIS2, etc) from LRS customers and partners
- Increased requirement for 'locked down' implementations

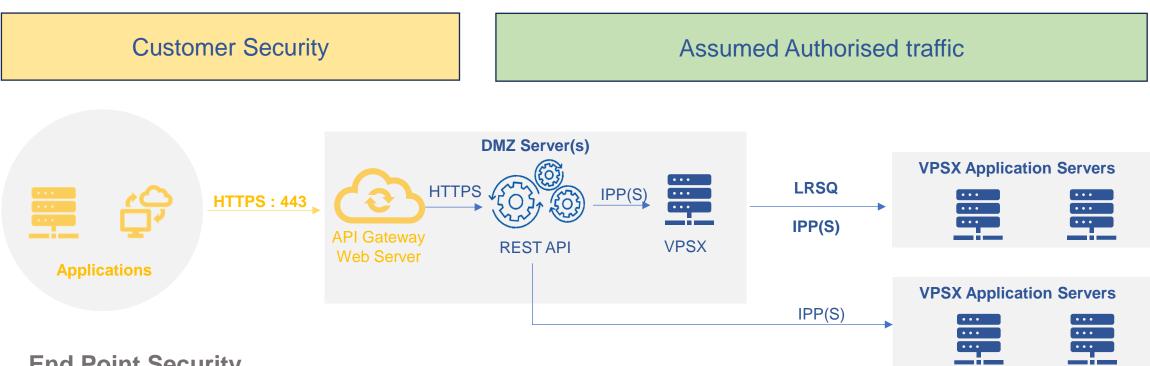
# Infrastructure strategies

- Repatriation?
- On-prem, private Cloud?
- SaaS
- Hybrid model
- Containers



# **Requests for REST API**

- 1. Simple method to submit print jobs and query job status
- 2. Install nothing on the remote client
  - Avoid administration to install / maintain LRSQ, Java API or IPP API on application server
  - Azure Functions use-case no DLLs can be installed
  - Customer developed IPP client too complex
- 3. Secure
  - User Authentication
  - Encryption over network
  - User inclusion / exclusion lists?
  - File Type inclusion / exclusion lists?
- 4. Application Printing only
  - Use PPM or LRS Print App for user printing functions
  - Requires VPSX/Enterprise license for push print queues



End Point Security Controlled by API Gateway/Web Server by Customer

Options include

- Certificates
- OIDC
- Windows Auth
- Basic
- API Key
- None!

### SubmitJob - POST

End Points

### Body

```
"owner": "me@mydomain.com",
"fileName": "Interesting Test Print",
"vpsxPrinter": "ipp://simpleprint.mydomain.com:631/PRT001",
"printData": "SW50ZXJlc3RpbmcgVGVzdCBQcmludA==",
"jobAttributes":{"userData01": "some userdata","userData02": "another value"}
```

Parameter	Туре	Description
Owner	String	Required owner of the print job
fileName	String	Document Name
vpsxPrinter	String	Uri of the desired VPSX Printer
printData	String	Base64 encoded print data
jobAttributes	JSON[]	JSON object of additional job attributes (optional)

#### End Points

#### SubmitJob - POST

### Additional Job Attributes

Class Classification Color Copies Delegate Duplex Form Format FormDef Hold JobName PageDef PageSize Title UserData01..16

#### SubmitJob - POST

End Points

#### **JSON** Response

```
"accepted": true,
"vpsxSpoolRef": "ipp://simpleprint.mydomain.com:631/PRT001/928968",
"globalID": "e15acl42-53fl-491b-aal1-7fc4feb12fcf",
"errorMsg": ""
"accepted": false,
"vpsxSpoolRef": "",
"globalID": "",
"errorMsg": "Printer FW-EMEAh is not defined"
"accepted": false,
"vpsxSpoolRef": "",
"globalID": "",
"errorMsg": "The input is not a valid Base-64 string"
```

#### JobStatus - Get

End Points

### Get Request

https://<servername>/<AppFolder>/JobStatus?VPSXSpoolRef=<spoolref> &GlobalID=<global ID>

#### Response

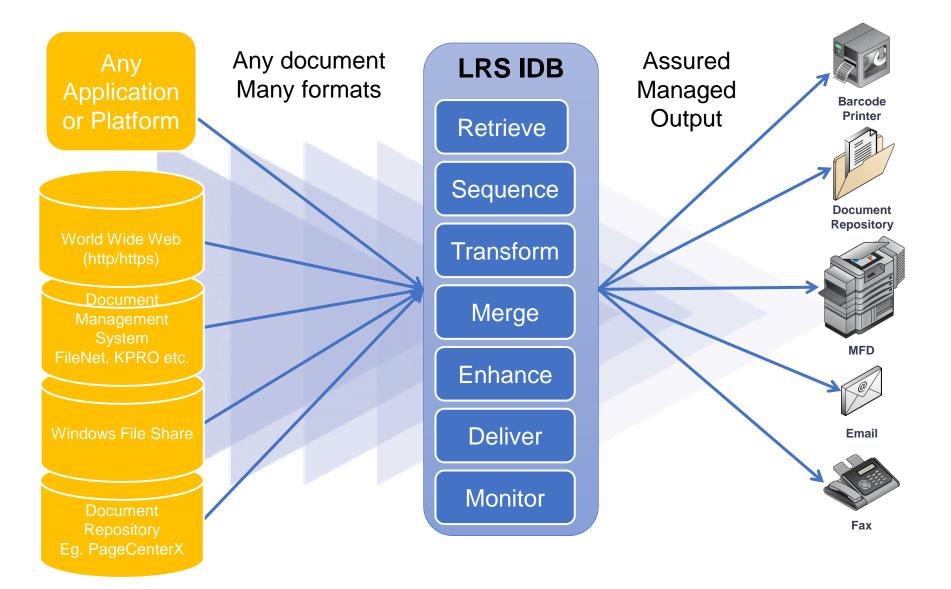
```
"owner": "submitterName@mydomain.com",
"fileName": "Test Print",
"jobStatus": "Held",
"created": "23:30:29 May/06/2024",
"printed": "N/A",
"error": ""
```

# **Document Bundling**

- Many examples this year: healthcare, logistics, retail, etc
- Solutions based on either LRS Intelligent Document Bundling or Customer Scripts (professional services)



# **LRS Intelligent Document Bundling**





### **LRS Support Site**

Find the answers you need when you need them

Search (minimum 3 characters)



MAINTENANCE REQUEST Request Maintenance



Q

KNOWLEDGE BASE Browse and Search for Articles

Announcements

Testing the portal announcement

#### My Recent Cases

Maintenance Request - 2023-06-05 CS0073068 • about an hour ago

VPSX case

V

CS0073067 • about an hour ago

#### **Needs Attention**

No records found

Logal Info Privacy Policy Contact Lk

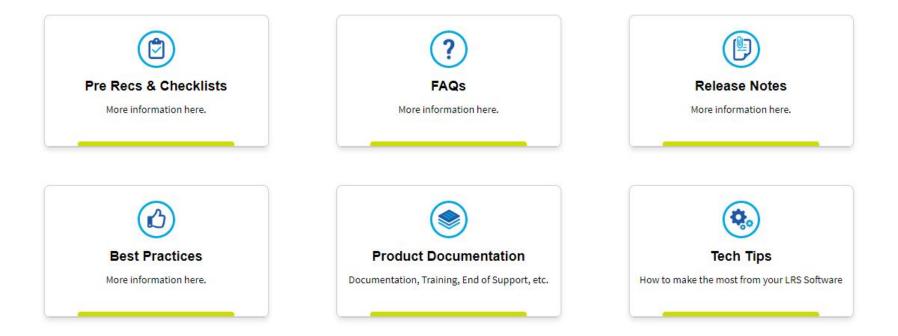
# **Service Now**

### LRS Knowledge Base

Find the answers you need when you need them

Q

Search (minimum 3 characters)



## **Service Now**

Filter

Filter

DMCF DRS

LRS

× Q

**Refine results** 135 Results Sort by | Views Newest ▼ Alphabetical Ξ Applied Filters Release Notes 🗙 Clear All Knowledge Bases Release Notes MFPsecure V1 R4.0 fix 0011 - Applied 09/19/24 Category Clear 🖃 Release Notes > Open Systems > MFPsecure Note: Customers using the HP Agent and upgrading to MFPsecure 1.3.54 or later must upgrade the HP Agent to V1R3.054.005 immediately following the MFPsecure upgrade. Redeployment is not required. HP devices will require... KB0010490 • 10d ago • 25 Views > Release Notes LRS Transforms and Innovate Mill V1 R4.0 fix 0011 - Applied 09/16/24 Ξ Products Release Notes > Open Systems > Transform New distribution of Conversion\_1 Version 202409 (refer to con1chglog.txt for detail). KB0010488 • 10d ago • 6 Views LRS Transforms and Innovate Mill V1 R3.0 fix 0023 - Applied 09/16/24 IDB for VPSX Release Notes > Open Systems > Transform Innovate/Audit New distribution of Conversion\_1 Version 202409 (refer to con1chglog.txt for detail). Innovate/Mill KB0010487 • 10d ago • 2 Views LRS Transforms LRS/Web Connect V1 R4.0 Fix 0002 - Applied 09/03/24 LRS/MVS Server Release Notes > Open Systems > VPSX Enhancement: Added support for VPSX Print app to communicate via application/x-www-formurlencoded. LRS/NET -KB0010485 • 20d ago • 6 Views Ξ Last Modified Innovate/Audit V1 R4.0 Fix 0006 - Applied 09/03/24 Past 2 Years Release Notes > Open Systems > VPSX Past Year Enhancement: New keyword DATAREKEY has been introduced to indicate when AuditX should process all data files a

## **Service Now**

# **Product updates - VPSX**

Print Server	* Access point
	hw10764.lrsinc.org
VPS1MJS1	This is the address of t
Dashboard	or cluster. It can either qualified domain name
Statistics	
Configure	
Log	* This Node
	hw10764.lrsinc.org
1 Licenses	This is the address of t cluster. It can either be
SAP Servers	domain name.
Windows Drivers	
Linux/Mac Drivers	
Inter System Connections	

#### ss point

w10764.lrsinc.org	
s is the address of the access point in the load balan	cer
cluster. It can either be the hostname or the fully	

he address of the node in the load balancer or It can either be the hostname or the fully qualified name.

#### \* Other Nodes

These are the addresses of the other nodes in the load balancer that this server needs to interact with. A node can aither he a hostname or a fully qualified domain name

hw07068		
lrseoma3		

rod	luct	upd	lates
		ape	in the second

### HA / Parallel processing Awareness

Clients like PPM and the VPSX Print App can retrieve job information across all **VPSX** nodes Today

# **Product Updates - VPSX**

#### Options

nly detect data type of binary files inore spool file separator attribute o not pass events to external command rocess FORMAT attribute for all jobs inore PageCopies attribute in PCL6

- Send jobs regardless of device status
- Do not increment retry interval
- Disable remote print server status feedback
- Do not process jobs until all printers are active
- Treat all document delivery errors as retryable conditions

### Job retries are enhanced

# **Product Updates - VPSX**

This is the address of the access point in the load balancer or cluster. It can either be the hostname or the fully qualified domain name.



#### \* This Node

eomepicr3.lrsinc.org

This is the address of the node in the load balancer or cluster. It can either be the hostname or the fully qualified domain name.

#### \* Other Nodes

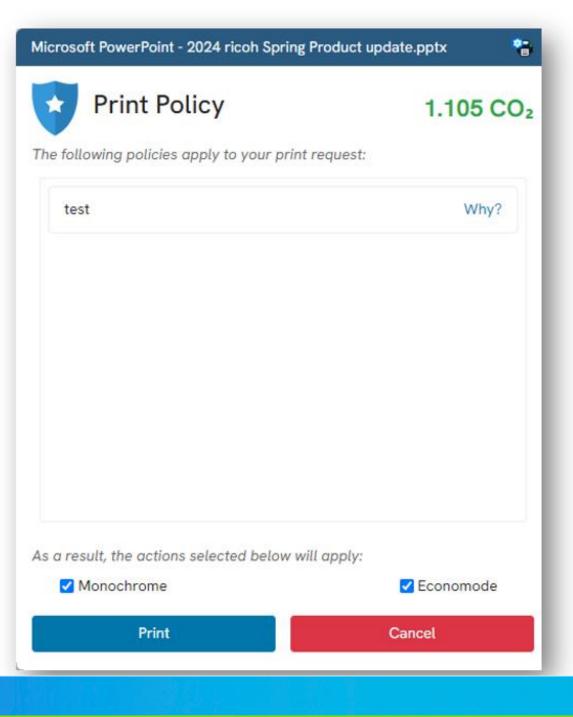
These are the addresses of the other nodes in the load balancer that this server needs to interact with. A node can either be a hostname or a fully qualified domain name.

		Remove
Add		
Proces	ss jobs from all nodes	

A static list of five other VPSX nodes was allowed before. That list has been increased to 10, and the UI allows for addition of these without the static list.

# Product Updates -PPM

- Added support for Windows
   ARM64 platform
  - Note Drivers are not necessarily ARM compatible – VPSX differentiation?
- Added a CO<sub>2</sub> based cost enhancement to the Policy enforcement
- More control over printer naming
   in PPM

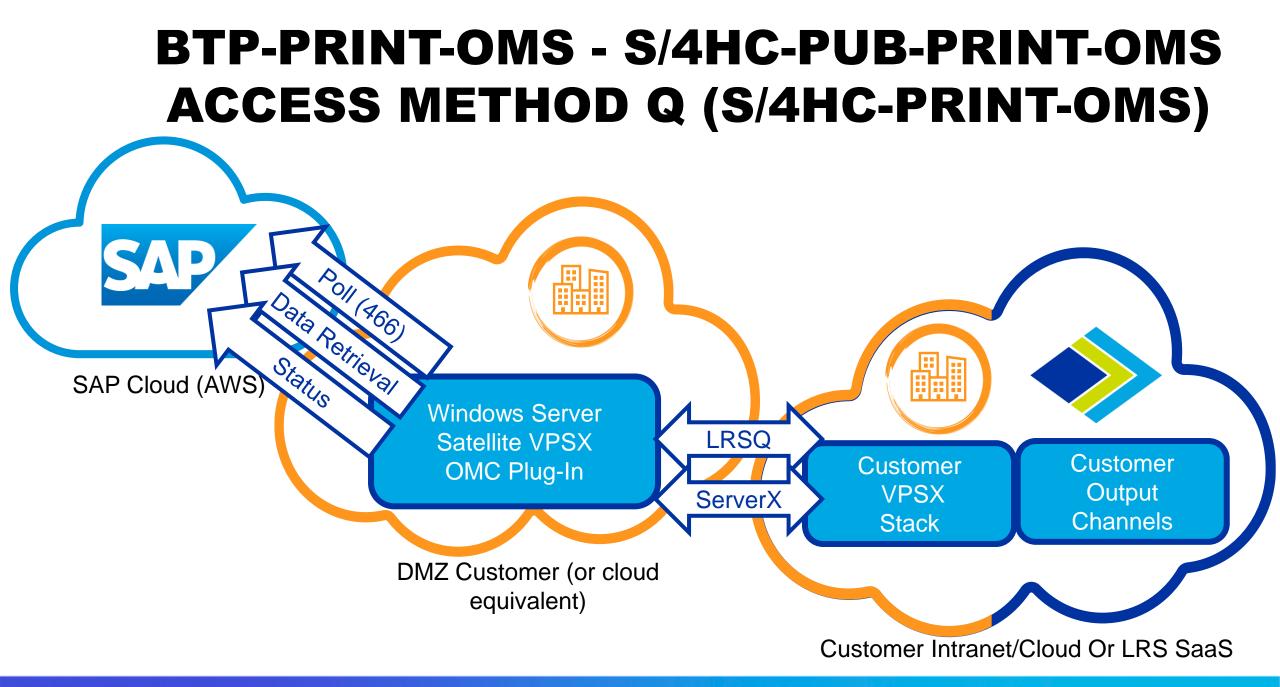


# **Product Updates - MFPsecure**

- Improved device-based accounting dependability
- Added Internet only print and scan to Konica Minolta agent
- Added support for MFP authentication code expiration
  - This required updates in PPM and LRS/Gateway
- Added support for advanced printer options at release time (force mono/duplex) for Ricoh agent
  - This allows for making changes at the device

# **VPSX/OutputManager Cloud**

- We have long had VPSX/OutputManager
- We now have VPSX/OutputManager Cloud as well



# **Product Updates - MFPsecure**

- Updated the Scan UI to make functions available from the main VPSX UI
- Most functions are included with more being added with each release
  - Profiles
  - Previews
- A few are not
  - Bates stamping



R4

**	Add Profile			Device Demo
PersonalQs	Profiles	Data sources User Manager Advanced		
MFPsecure	Profil		Sort • Filter • Add	
EOMEPICR3.LRSINC.ORG		Disabled		
Dashboard		Copy of File	~ 🗹 面	
Users				
Agents		Not supported by VPSX Admin App		
Configure	E	AddressBook	~ 🗹 面	
Secure Scan				
Logs	E Contraction of the second	File	~ 🗹 面	
Mobile Connector				
Innovate/Audit		ScnToMyEmail	~ 🗹 面	
Print Server				
Gateway 🗸 🗸				
Security 🗸				
Web 🗸	1			

# **Product Updates - MFPsecure**

Select a scan profile.	Login
[ADG] Email	Stay in profile
[ADG] Folder	
[BDG] Corp. App 2	
[BDG] Corp. App. 1	



# **Cool new things in the UI**

- Ability to test functions directly from the web interface
- Page segmentation for enhanced document analysis
- Option to only show profiles to non-logged in users

# Things not in the new UI

- Input Types currently not in UI
  - Built In List Fields
  - SharePoint Managed Metadata
  - Advanced Folder Search
- Processing Types currently not in UI
  - Zonal OCR
  - Bates Stamping
  - Watermarking
  - Page Numbering

## **SharePoint Delegate Permission Req**

To use Delegated Permissions for Secure Scan the following additional requirements need to be met:

• Must be running the below versions or newer

Secure Scan 14.8 or newer

o Gateway V1R4.0.005 or newer

- Must be using LRS/Gateway as the authentication mechanism
- Clients/Service accounts must opt-in using Personal Print Manager (PPM)
- Data Source is created in Web Interface under Gateway and not the Secure Scan UI

## **Azure App Permissions**

Graph API Permissions Required

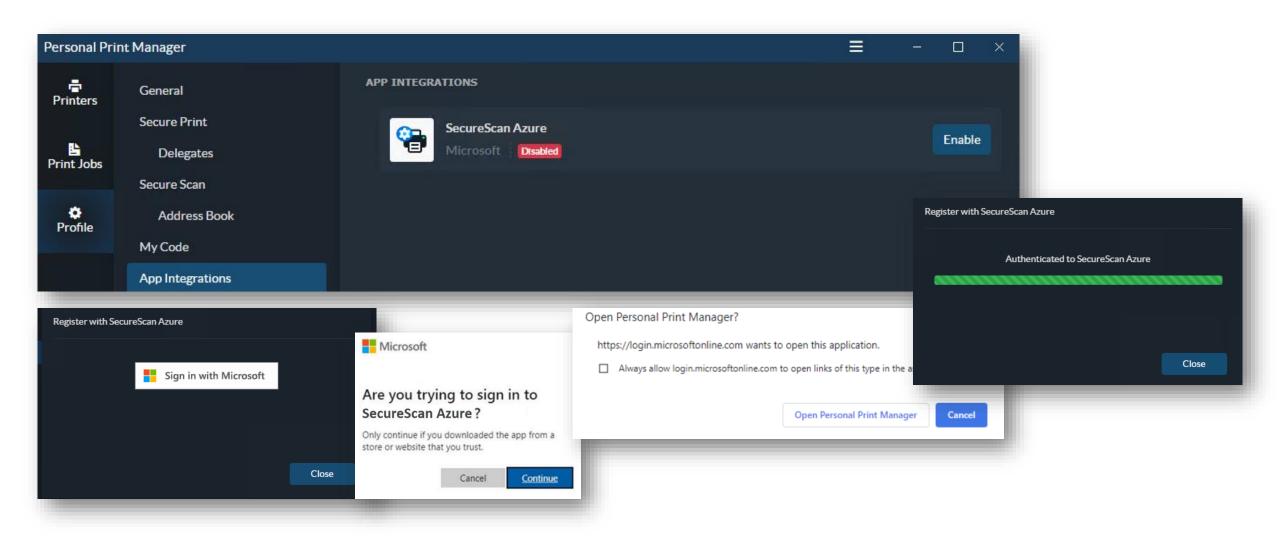
- User.Read
- Group.Read.All

SharePoint API Permissions Required

- AllSites.FullControl
- Sites.Search.All
- TermStore.Read.All

Gateway	App Registratio	n EOM Apps App Integration	App Integration	×
Configure			Name SP365CP	
Log		Q Add Options V F	Refresh Integration Type	
LRS Mission Control			Microsoft O Graph API	
Profile Rules	, Name	Application ID	© SharePoint Default User nick@	
Logins			Scopes	
Apps			https://lrscloudprint.sharepoint.com/.default	
PPM Brokers			Client ID	
			Tenant ID	
			5	Save Cancel

#### **Adding the App to Gateway**



#### **End User Authorization - PPM**

## **Input - SharePoint Folder Selection**

Folder Selection		
		_
Connection	SP365CP	🗸 🗹 Check permission
Site	https://t.sharepoint.com/sites/SecureScan/	×
Library	Documents	~
Root	/	<b></b>
🗹 Use logged on user	er	

Usage – Used to allow the end-user at the device to browse and scan from the device. When enabled it will automatically configure the SharePoint Output field to match.

## **Input - SharePoint Managed Metadata**

SP365-Gateway-CP	Home	✓ Ø Documents	- 1
Browse SP /	Scan	Bill of Lading	
Document Type	Advanced	Invoice	
Bill of Lading	Reset	Purchase Order	- 1
Invoice Purchase Order		Receipt	
Receipt Shipping Label		Shipping Label	- 1
			- 1

Usage – Allows the user to select from list of entries pulled directly from SharePoint's Termset. Requirements – SharePoint Folder Selection must be enabled, and the SharePoint Site must have a managed metadata field configured.

Secure S	Scan field		SharePoint field							
0#			Purchase Order							
otal			Amount							
IrderedB			Ordered By							
<b>VDate</b>			Document Date	)						
ilename										
ocumen			Document Type	e						
can Dev	vice		Scan Device							
nvoice			Document Num	ber		~				
	al number (GUID)									
	(Document Separation)		Amount							
ullPage			Description							
			Document Date Document Num							
			Document Type							
			Ordered By	;		-				
			Purchase Order	Number						
			Scan Device							
	nts Payable 💵 🗸									
coun		Modified V			Purchase 🗸	Docume 🗸	Scan Dev 🗸 🗸	Ordered By 🗸	Amount V	Modified
[	🗅 Name 🗸		Docume 🗸	Docume 🗸	Purchase $\vee$	Docume 🗸	Scan Dev $\vee$	Ordered By $\vee$	Amount $\vee$	Modified
[			Docume ~	Docume ~	<b>Purchase</b> ∨ 24891	Docume ~ 2/19/1999	Scan Dev >	Ordered By $\checkmark$ Joanna	Amount ~ \$17.40	
[	🗅 Name 🗸	Nick Bennett						Joanna Milton		4 hours ag
[	□ Name ~ □ <sup></sup> INV#151804 P0	Nick Bennett	Invoice	151804	24891	2/19/1999	HP DEMO	Joanna	\$17.40	4 hours ag
[	<ul> <li>Name ∨</li> <li>→ INV#151804 P0 </li> <li>→ INV#171615 P0#19841 on</li> </ul>	Nick Bennett Nick Bennett	Invoice	151804	24891	2/19/1999	HP DEMO	Joanna Milton	\$17.40	4 hours ag 4 hours ag 4 hours ag
[	□ Name ~ □ <sup></sup> INV#151804 P0	Nick Bennett Nick Bennett Nick Bennett	Invoice Invoice	151804 171615	24891 19841	2/19/1999 2/19/1999	HP DEMO	Joanna Milton Waddams	\$17.40 \$35.00	4 hours ag 4 hours ag

#### **Output – SharePoint Metadata Mapping**

# Coffee Break



#### **Futures**

#### **Innovate Audit Cloud**

- Innovate Audit What is the cost to print?
  - Requires SQL Server
  - Included with the cost of many LRS products
  - Requires setup and ongoing DBA support
  - Updates done by the admin
- Innovate Audit Cloud What is the cost to print?
  - Data is moved to Mission Control
  - Cost is based on usage / storage
  - SaaS So updates are done automatically
- Both will continue to be supported and enhanced by LRS

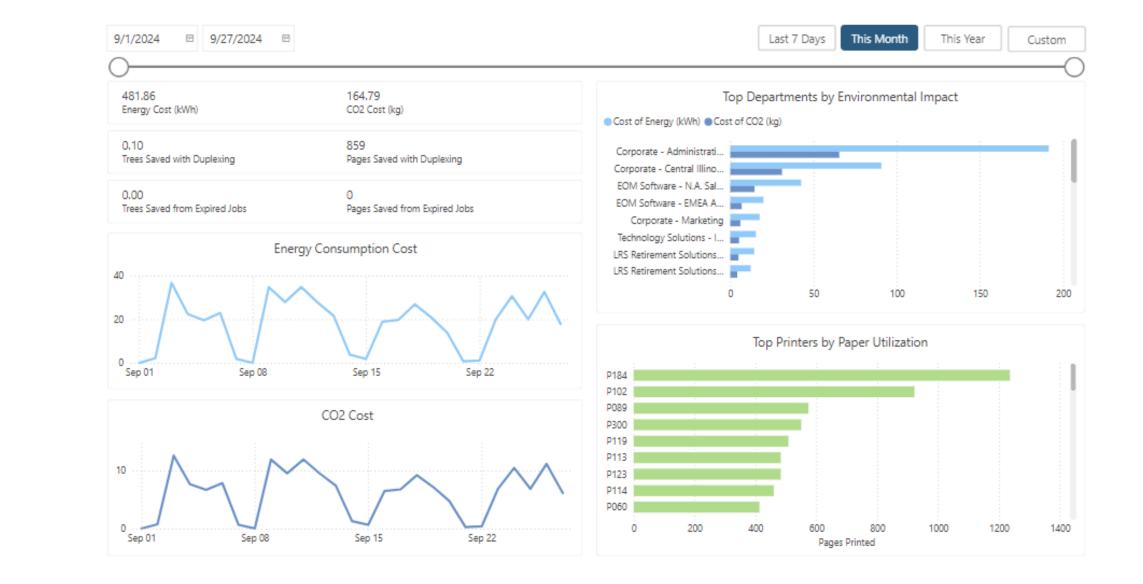
## **Reporting in the Cloud**



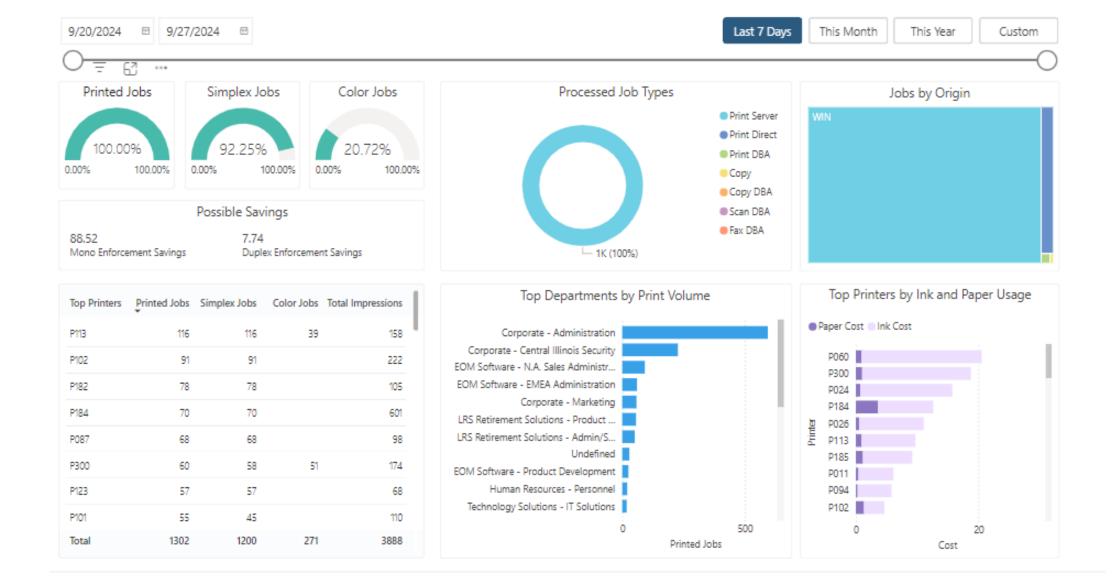
Driven by Power BI

Some new dashboarding not currently in the onsite version

Custom reports must be done by LRS



#### **Innovate Audit Cloud**



#### **Print Volume**



#### Location Summary

OUTPUT MANAGEMENT

All Jobs: 1000	Impressions: 2638	Page	s: 2479	Cost:	\$109.68	
Sources: Unknown, Print Se	rver, Print Direct, Print - DBA, Co	py, Copy - DBA, Sca	in, Scan - DBA, F	ax - DBA, Other		
Location		Mono	Color	Total	Pages	Job Cost
United Kingdom/Gloucesters	hire/Cheltenham	27	77	104	102	\$10.26
United States/Illinois/Springf	eld/Building 5/Level 0	0	14	14	14	\$1.76
United States/Illinois/Springf	eld/Building 5/Level 1	1	0	1	1	\$0.02
United States/Illinois/Springf	eld/Building 5/Level 2	1019	95	1114	1054	\$33.01
United States/Illinois/Springf	eld/Building 6/Level 0	481	47	528	525	\$16.01
United States/Illinois/Springf	eld/Building 6/Level 2	7	2	9	9	\$0.40
United States/Illinois/Springf	eld/Building 7	184	103	287	242	\$16.57
United States/Illinois/Springf	eld/Building 9/Level 3	42	60	102	102	\$8.44
United States/Illinois/Springf	eld/Building 9/Level 4	351	128	479	430	\$23.21

1 of 1

#### Many reports the same as onsite

#### **Innovate Audit**

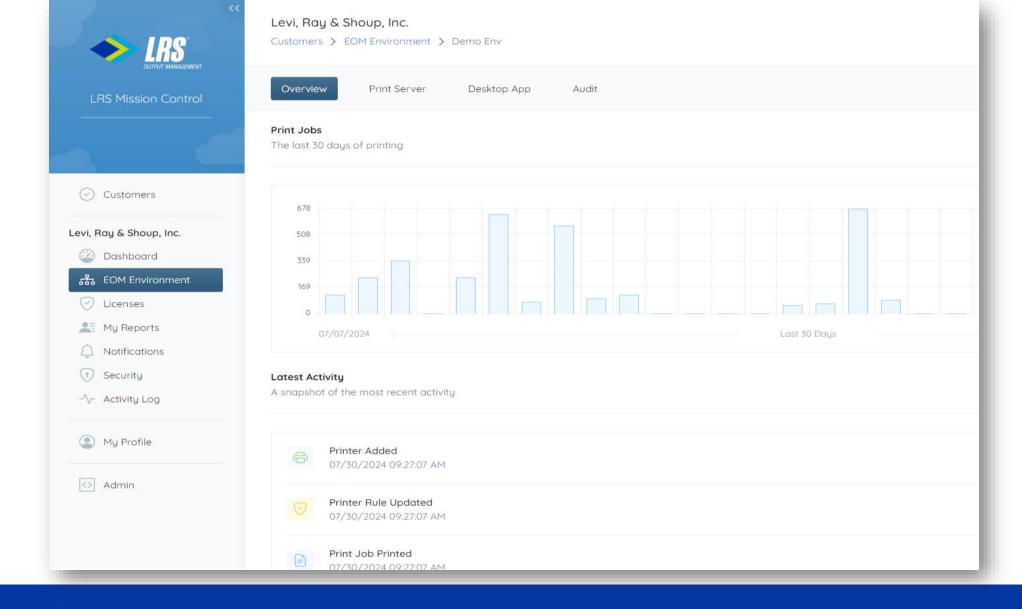
- We have added some to the new Cloud offering soon to be released
- But in the end, we continue to support both onsite and Cloud
  - That is our philosophy as a whole To run your environment where and how you want.

#### **Direct Print SaaS**

- Coming later this calendar year or early next year
- Again, a parallel offering. Direct Print will continue to be enhanced in the current onsite / Private cloud offering
- SaaS is strictly an option to those that see this as a benefit

#### The basic idea

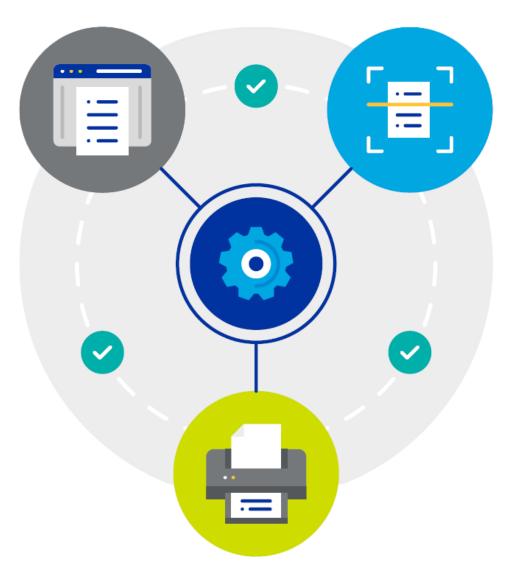
- We have had requests for a serverless environment no VPSX anywhere
- This is a response to this.
- PPM remains the client, but the functions of VPSX operate in the SaaS client
  - Driver management
  - Printer selection and deployment
  - Security authentication mechanism (LRS/Gateway)



#### Just a view of the UI

•	Download Per	sonal Print Manag	jer				>
0	Add Printer Ru	le					>
9	Add Policy						>
KEY)	Add Bootstrap	Token					>
	Deployments tion about what	is currently install	ed	Operating S	Systems		
		<ul><li>Windows 4</li><li>Mac OS 1</li></ul>		Operating S	Systems		
		<ul><li>Windows 4</li><li>Mac OS 1</li></ul>	00	Operating S			
		<ul><li>Windows 4</li><li>Mac OS 1</li></ul>	00				

#### **Another View**



#### **SAP Strategies and Documents**

Print Problems rapidly become Business Problems when we're talking about documents which drive core business processes.





#### **Document Issues**

**IT Challenges** 

#### **Business Changes**



**SAP Feedback** 



**Security & Reporting** 

Specialized SAP Knowledge

## **SAP S/4HANA Migration Considerations**

Brownfield Upgrade ECC 6

Migration possible but with printing challenges and operational overheads Brownfield Upgrade ECC 6

with an existing Output Management platform Greenfield SAP S/4HANA

Standardization of global business processes with new functionality Bluefield SAP S/4HANA

Migrates proven components while replacing obsolete ones

#### Requirement: Print from any SAP Application, on-premise, private cloud, or hybrid



#### SAP S/4HANA

- Cloud Private Edition
- On Premise
- Public Cloud

#### SAP Business Technology Platform

- SAP Print Service
- SAP Digital Manufacturing

To any printer, label device or output destination

#### **SAP Print and Scan Complexity**

## **Print Interface Challenges**

- Native printing will require use of Windows Print Servers
  - Security issue
  - Not scalable
  - No HA
- Print definitions must be managed by BASIS team
- Time consuming and resource intensive to resolve print issues



## Works with RISE with SAP

Integrations with and extensions to SAP digital core that qualify as 'Works with RISE with SAP'

## **RISE with SAP** S/4HANA Private Cloud

#### **Customer Challenge**

- Migrate to S/4HANA using the "RISE with SAP" program
- Eliminate the use of VPN's rely on Public Internet only
- Future-proof SAP S/4HANA Private Cloud update support
- Simplify global support (reduce SAP BASIS team reliance)

#### **Technical Requirements**

- Simplify infrastructure and reduce cost for printing architecture
- Replace:
  - Proprietary uncertified SAP output management system
  - Document automation, bundling and conversion tool.

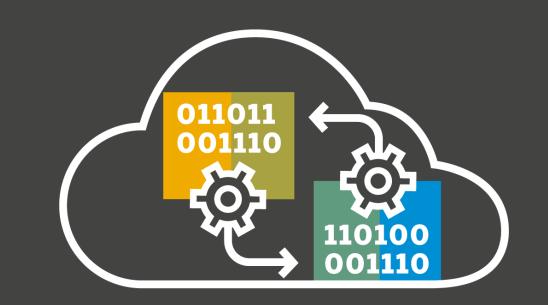
## **RISE with SAP Customer Story**

- Secure, assured print originating from SAP S/4HANA (Linux on AWS) with LRS Output Management
- Removal of 125 Windows Print Servers
- Removal of 2x incumbent Output Management Tools and supporting infrastructure
- Future proof printing capabilities including:
  - Authenticated secure release
  - A fully managed Service for all SAP and Workplace printing in 2025-26



## Print Interface Challenges

- **No Flexibility:** Cannot adapt to specific infrastructure designs.
- Inability to Use Pull Print: Limited printing options.
- **Poor Scalability:** Not suitable for growing needs.
- **No Finishing Options:** Lacks advanced printing features.
- No Assured Delivery: Unreliable delivery of print jobs.
- No Accurate Feedback: Limited feedback on print job status.
- **Deployment Requirements:** Requires redeployment or existing Windows Print Servers.
- Local Management: SAP Cloud Print Manager needed at each physical location.



#### SAP Business Technology Platform

With SAP BTP, you can efficiently build or extend SAP Solutions

#### **SAP Business Technology Platform including SAP Digital Manufacturing**

#### **Customer Challenge**

- Remove Intranet by January 2024
- All sites will become Zero Trust sites
- SaaS ready solutions are preferred due to agility

#### **Technical Requirements**

- No device will be connected within local network. Clients and printers are internet only clients
- Backend printing needs a S/4HANA certified Print solution which interfaces with existing EUC secure print solution

## **New Architecture**

- Printing via public Internet; no expensive VPN's, leased lines or fees to service provider
- Standard architecture for all backend application
- S/4HANA certified and therefore meets business requirements (S/4HANA certified solutions only)
- Can be managed externally as a service



## **Print Interface Challenges**

- Lack of Flexibility: Cannot adapt to specific infrastructure designs.
- No Pull Print Capability: Limited printing options.
- Scalability Issues: Poor scalability for growing needs.
- No Finishing Options: Lacks advanced printing features.
- Unreliable Delivery: No guaranteed delivery of print jobs.
- **Inaccurate Feedback:** Limited feedback on print job status.
- **Deployment Requirements:** Requires redeployment or existing Windows Print Servers.
- Local Management: SAP Cloud Print Manager needed at each physical location.

# SAP S/4HANA Public Cloud

#### SAP Public Cloud Edition

#### Ready-to-run cloud ERP

#### **SAP Public Cloud Solutions**

#### **Customer Challenge**

- A digital transformation project required integration with SAP Public Cloud
- Interoperate with existing EUC secure print solution

#### **Technical Requirements**

- Pass owner information to the existing pull print solution.
- Achieve High Availability by utilizing existing infrastructure.

## **New Architecture**

- Integration between SAP Public Cloud with Xerox Workplace Pull Print, ensuring uninterrupted printing and correct ownership of prints in SAP PROD and QA environment.
- Print without delays or errors, optimizing workflows and saving time
- Quick implementation minimized downtime and avoided revenue losses
- Enhanced security protects critical information from unauthorized access
- Flexible infrastructure adaptable to expanding operations and additional systems



#### LRS Customer Story

#### **Our SAP Partnership**



Certified for SAP output interfaces from BTP to BC-XOM and works with RISE with SAP **SAP®** Certified Integration with Cloud Solutions

**SAP®** Certified Integration with SAP S/4HANA®



## A Customer story from across the pond



### **Scan Strategies**

### **MFP Secure/Scan**

Streamline digitization and document routing with advanced, customizable tools for automated capture, processing, and secure distribution.

Transform your scan device into a workflow engine to save time, reduce errors, and enhance business processes.



### **Features at a Glance**

#### Image Processing

- Image Cleanup
- Blank Page Deletion
- Barcode Reading
- Zonal OCR
- OCR (Optical Character Recognition)
- Document Separation Batch Scanning

#### User Experience and Management

- Single Sign On Support
- Profiles Based on Logged In User
- Auto Name and Route
   Documents
- Consistent Look on a Wide Variety of MFPs

# Integration & Lookup

- Database Lookup
- Index Documents Directly at the MFP
- Ability to kick off 3<sup>rd</sup> party applications and APIs

### **Three Main Reasons**





## Centralized Management

- Single Pane of Glass with VPSX/MFPSecure
- Same look and feel across many device types
- Set Service Account Globally or Per Profile
- PPM Personal Contact List

### **Centralized Management – Use Case**

#### **Customer Challenge:**

- Fleet of 1000+ devices with multiple scan-to-network folder destinations
- Service account password changes every 90 days
- IT spends a week updating passwords on all devices
- Jobs sent to \localserver\username based on device location

### **Solution with Secure Scan:**

- Created a profile with conditional logic to determine the server based on MFD location
- Eliminated the need for thousands of profiles/destinations
- Secure Scan allows global service account updates, reducing password update time from a week to a few minutes

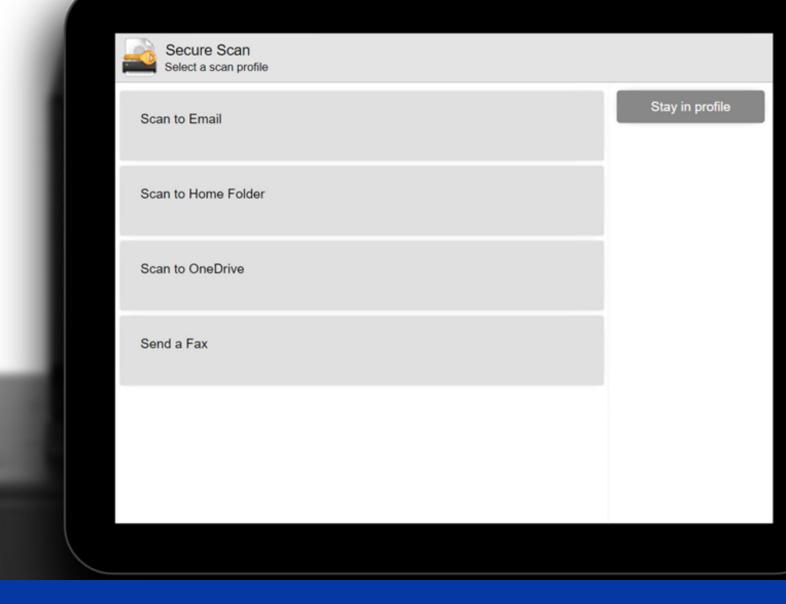
## **Two Types of Scanning**

### <u>User Scanning</u>

- E-mail
- OneDrive
- Teams
- Google Drive
- Fax

### **Workflow Scanning**

- Invoices
- Packing Slips
- Sharepoint
- Document Management Systems
- Processes that can be automated with Barcodes, Zonal OCR
- Expenses
- Connecting to 3<sup>rd</sup> party apps



### **User Scanning**



## User Scanning – Single Sign On

- Show Profiles Based on User/Groups
- Email added to Users' Sent items (O365, Exchange, Google Apps)
- Browse & Scan to Home Folder, OneDrive, Teams, Google Drive, Box
- Access personal contact list for Email/Fax from the MFD
- Query LOB applications/APIs with permissions
- Office 365 supports Delegate and Application Permissions

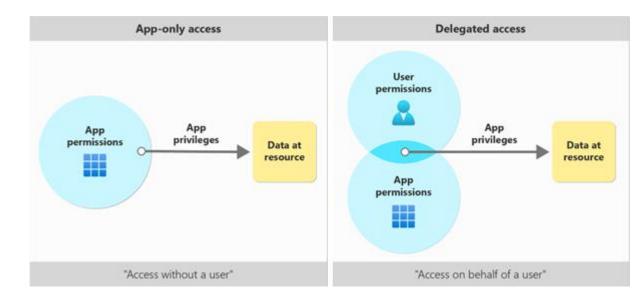
## **Single Sign On with Office 365**

#### **Application-Only Permissions:**

- Allows acting as the user without user opt-in
- Global Administrator grants Azure
   application access to all users
- SecureScan connects using a client-secret

#### **Delegated User Permissions:**

- Requires user opt-in via PPM for Azure Application login
- Users grant App registration access to their profile
- Users need to regrant permissions if the token is revoked or expires



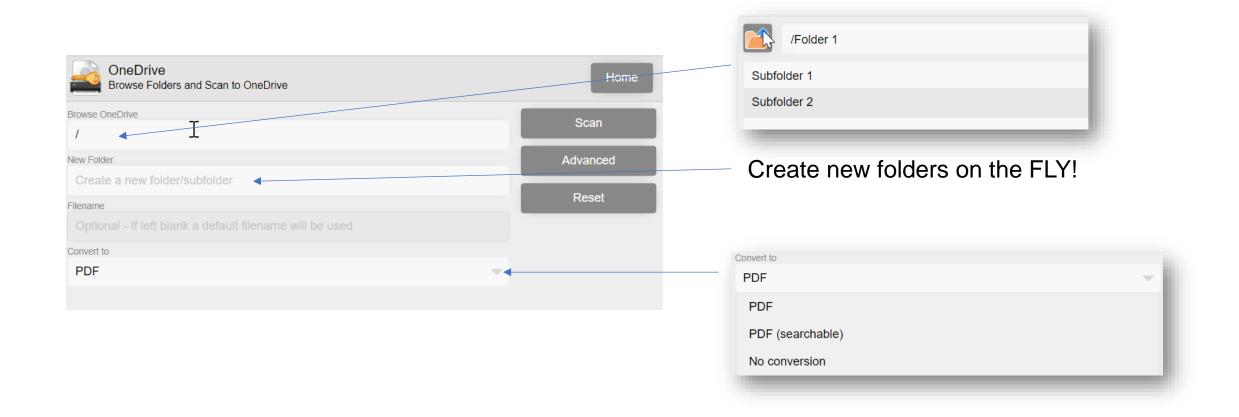
### **Delegate Permissions – SSO**

Register with SecureScan Azure	Register with Secure	Scan Azure		
Sign in with Microsoft		Authenticated to SecureScan Azure		
Microsoft				
			APP INTEGRATIONS	
Permissions requested		Close		
SecureScan Azure App into	B	Delegates	MFPSecureDelegate Microsoft Enabled	
This application is not published by Microsoft.	Print Jobs			
This app would like to:		Secure Scan	SP365CP	
✓ Maintain access to data you have given it access to	•	Address Book	Microsoft Enabled	
Sign you in and read your profile	Profile			
✓ Have full access to all files you have access to		My Code		
Accepting these permissions means that you allow this app to use your data as specified in their terms of service and privacy statement. You can change these permissions at https://myapps.microsoft.com.		App Integrations		
Important: Only accept if you trust the publisher and if you downloaded this app from a store or website you trust. Ask your admin if you're not sure. Microsoft is not involved in licensing this app to you.				
Does this app look suspicious? Report it here				
Cancel Accept				

### **User Scanning – SSO E-mail**

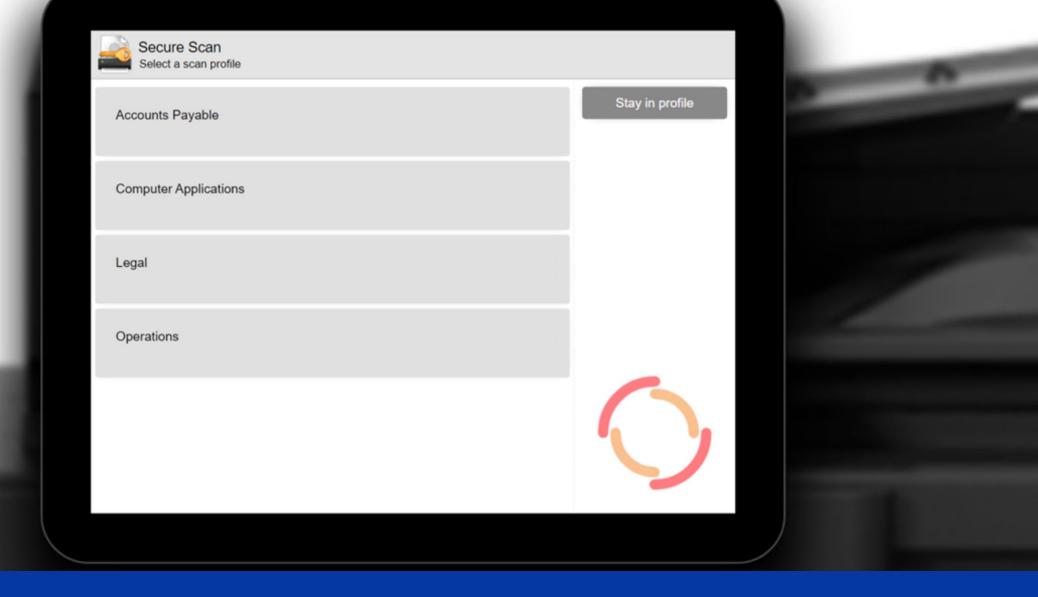
Scan To Email Nick.Bennett@Irs.com	Home Exit	<ul> <li>Logged in User shown in Description field</li> </ul>				
Copy to Self	Scan	— Check Box to do Copy to Self				
Filename Optional - If left blank a default	Advanced					
Select E-mail Recipients	Reset	Nick				
СС		Land, Marker, Marcard and Antonio and Antonio and Antonio and				
всс		Bennett, Nick - Nick.Bennett@Irs.com				
PPM Personal Address Book						
Add to Personal Address Book?		Funky Fresh - nick.bennett@lrs.com Billy Bob Joe - nick@drivve.com				
Contact Name Optional - Only used when adding to contacts	-	Happy Gilmore - nick.bennett@lrs.com				
Subject		Convert to				
Optional / If left blank a default subject will be used		PDF				
Body Optional		PDF				
Convert to		PDF (searchable)				
PDF	-	No conversion				

### **User Scanning – Folder & Cloud Storage**



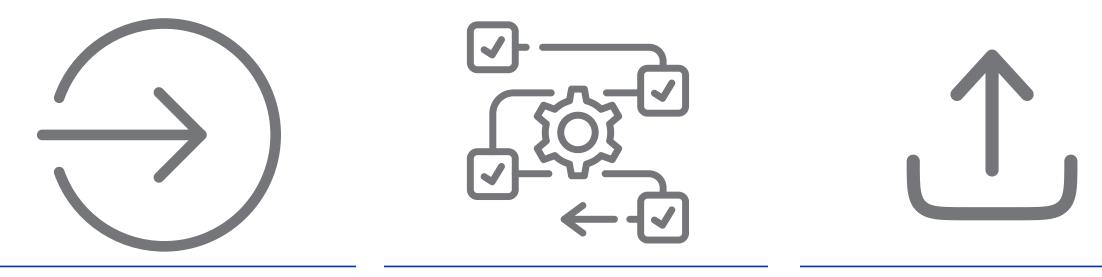
### **User Scanning - Fax**

Scan to Fax Server	Home
Read Me	Scan
Only manually enter fax numbers that do not exist in your contacts PPM Fax Contacts	Advanced
←	Reset
Recipient Number Manual Entry of Fax Number	Resei
Recipient Name	
Manual Entry	
Add to Personal Address Book?	



### **Workflow Scanning**

### **Workflow – 3 Simple Scanning Steps**



#### INPUT

(Capture from MFP or Mobile Device)

#### PROCESSING

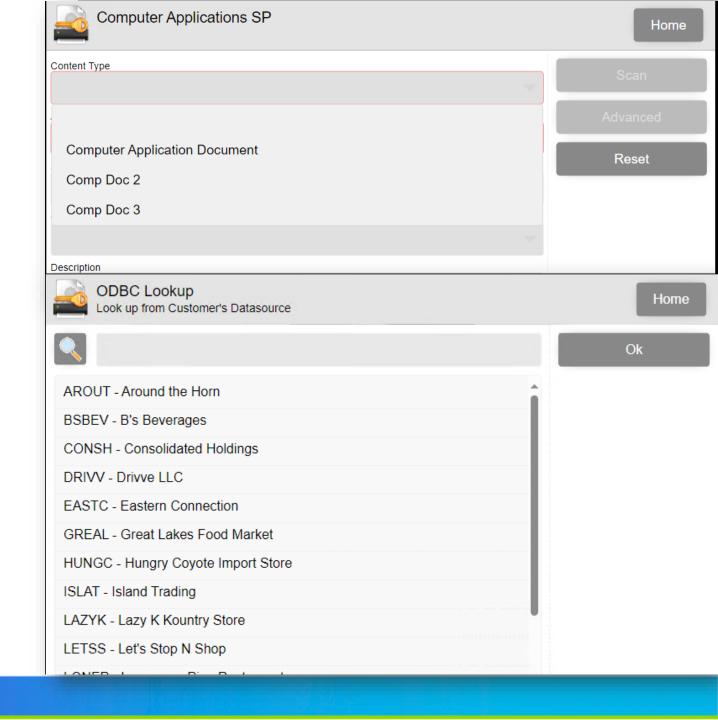
(Barcodes, Zonal OCR, Etc)

### OUTPUT

(Automatic Document Routing)

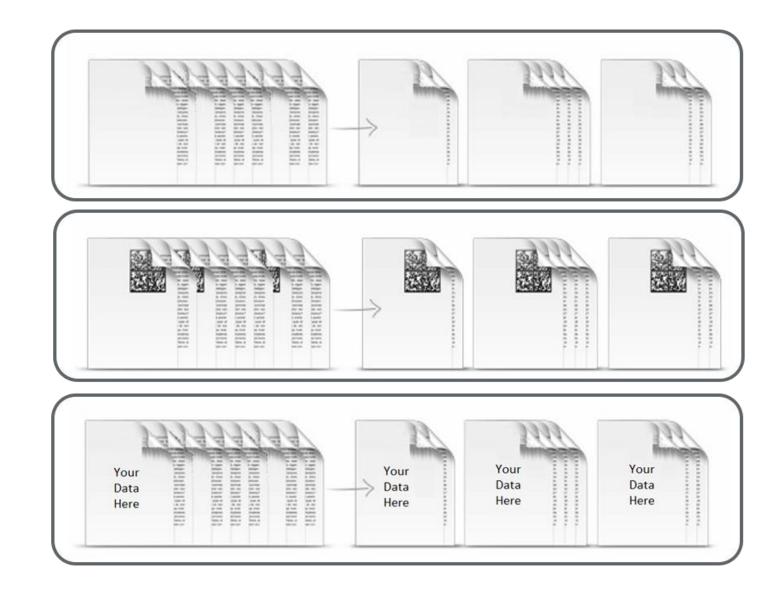
## **Input Fields**

- List Fields
  - Static
- ODBC Queries
  - Dynamic
  - Existing Data
- Searchable Folder Fields
- Make Fields Mandatory



## Processing

- Bates Numbering
  - Watermarking
  - Page Numbering
- Separate Documents
- Barcode Recognition
- Zonal OCR



Scan to Expense Report	Home
Report Name	Scan
Expense Date	Advanced
3/18/2024	
Expense Vendor	Reset
Expense Amount	
Convert to	
PDF	

### **Scan to Expense Reports**

					Index data           Ocument library         Accounts Payable					
SP365-Gateway-CP				Secure Scan field PO# Total OrderedBy INVDate Filename Output		SharePoint field Purchase Order Number Amount Ordered By Document Date		^		
Browse SP					DocumentType Scan Device <		Document Scan Devi		×	
Document Type	_		Edit in grid vie	ew 🥰 Sync	බ් Add shortcut	to OneDrive	₽ Pin to Quick ac	cess …	=	All Docun
Bill of Lading	Acc	ounts Payable 🛚 🕅 🗸								
Invoice	D	Name $ \smallsetminus $	Modified $$	Docume 🗸	Docume $\vee$	Purchase $\vee$	Docume 🗸	Scan Dev $$	Ordered By $ \smallsetminus $	Amoun
Purchase Order		INV#151804 P0#24891 on	Nick Bennett	Invoice	151804	24891	2/19/1999	HP DEMO	Joanna	\$17.40
Receipt	<b>e</b>	INV#171615 P0#19841 on	Nick Bennett	Invoice	171615	19841	2/19/1999	HP DEMO	Milton Waddams	\$35.00
		INV#55555 P0#123456 on	Nick Bennett	Invoice	55555	123456	7/25/2008	HP DEMO	Derrick Huff	\$999.99
Shipping Label	e	INV#55555 P0#654321 on	Nick Bennett	Invoice	55555	654321	11/16/1981	HP DEMO	Tommy Tutone	\$86,753.

### **Scan to Sharepoint**

## **Scanning to PageCenterX**

#### **Customer Challenge:**

 Customer wanted to keep a copy of all scanned documents sent by each user. No matter what profile the end-user selected

#### **Solution with Secure Scan:**

- Secure Scan sends to multiple output destinations simultaneously
- Profiles automatically send a copy of scanned jobs to PageCenterX
- Files are dynamically organized under <username>/<profile name> for easy navigation and auditing

### User Scanning | Workflow Scanning | Audit Scanning

## **Connecting to 3<sup>rd</sup> Party Applications**

#### Input:

• Universal Datasource for searching and selecting results at the device.

#### **Processing:**

- Pass user-entered data, barcodes, zonal OCR, etc., to third-party applications/scripts.
- Results returned to Secure Scan.

#### Output:

Trigger scripts/apps after file drop in a temporary folder.

#### **Additional Support:**

- WebDav
- ODBC





# Questions?